Rev. 05/2021

FACTS

WHAT DOES RealtyMogul Co. ("RealtyMogul") DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and bank account information
- income and net Worth and tax returns
- contact inofrmation and risk tolerance and other investor experience infomration

When you are *no longer* our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons RealtyMogul chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does RealtyMogul share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	N/A
For our affiliates' everyday business purposes— information about your transactions and experiences	No	N/A
For our affiliates' everyday business purposes— information about your creditworthiness	No	N/A
For our affiliates to market to you	No	N/A
For nonaffiliates to market to you	No	N/A

Questions? Call 877 977 2776 or go to investor-help@realtymogul.com

Who we are

Who is providing this notice?	RealtyMogul

What we do

How does RealtyMogul protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does RealtyMogul collect my personal information?	We collect your personal information, for example, when you ■ register on our site or provie income/net worth information ■ provide contact informtion or purchase securities we offer ■ show us your government issued I.D. we also collect your personal information from others, such as credit bureaus or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only ■ sharing for affiliates' everyday business purposes—information about your creditworthiness ■ affiliates from using your information to market to you ■ sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. ■ *RM Adviser, LLC, and Realty Mogul Commercial Capital Co., RM Communities, LLC, RM Technologies, LLC, RM Manager, LLC, RM Admin, LLC, RM Sponsor, LLC*
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. ■ *RealtyMogul does not share with nonaffiliates so they can market to you*
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. ■ *RealtyMogul does not share for purposes of joint marketing*

Other important information